# HOUSING DEPARTMENT RENT STABILIZATION DIVISION

298 Escuela Avenue Mountain View, CA 94040

650-903-6136 | MountainView.gov/RentStabilization

# Tenant Petition for Downward Adjustment of Rent: Unlawful Rent, Failure to Maintain Habitable Premises, and/or Reduction in Housing Services or Maintenance

### **Petition Overview**

CSFRA regulations allow tenants of units covered by rent stabilization protections to file petitions with the City requesting a downward adjustment of rent should their landlord be in violation of a section of the CSFRA or if a banked rent increase may pose an undue tenant hardship.

Tenants requesting adjustments in rent do so by filing petitions with the City and entering into a formal process. This process includes filing of forms and documentation, pre-hearing meetings, pre-hearing settlement conferences (if requested), hearings overseen and adjudicated by a Hearing Officer and the issuing of a formal decision by the same Hearing Officer. The process also allows parties to the petition to file appeals with the Rental Housing Committee (RHC) should they dispute the outcome of the decision.

Tenants may file petitions requesting a downward adjustment of rent with the City for three main reasons:

- 1. Unlawful Rent
- 2. Failure to Maintain Habitable Premise and/or Reduction in Housing Services
- 3. Tenant Hardship

## **Reasons to File Petitions**

A. Unlawful Rent Increases

Tenants can file petitions to dispute rent increases or to recuperate excess rent payments. Reasons to file petitions for unlawful rent increases may include:

- Increases given above the Annual General Adjustment (AGA)
- Banked rent increases given above the AGA or given when not allowed or available
- Proposed rent increase is unlawful
- More than one rent increases given within a 12-month period
- Property is or was out of compliance with the CSFRA when the increase was given

Each year, the Rental Housing Committee (RHC) sets the maximum amount of rent that can be raised, also known as the Annual General Adjustment (AGA). The AGAs effective since 2017 are listed in the table to the right.

Rents can only be raised above the AGA with a banked rent increase, landlord petition, or joint petition.

Allowed Rent Increases (AGAs) from 2017-present					
AGA Year	Percent	Timeframe			
2024	2.4%	September 1, 2024 – August 31, 2025			
2023	5.0%	September 1, 2023 – August 31, 2024			
2022	5.0%	September 1, 2022 – August 31, 2023			
2021	2.0%	September 1, 2021 – August 31, 2022			
2020	2.9%	September 1, 2020 – August 31, 2021			
2019	3.5%	September 1, 2019 – August 31, 2020			
2018	3.6%	September 1, 2018 – August 31, 2019			
2017	3.4%	September 1, 2017 – August 31, 2018			

B. Failure to Maintain Habitable Premise and/or Reduction in Housing Services

Tenants can file this petition to request a rent decrease for two reasons:

1. The landlord fails to maintain a livable, healthy and safe premise

Reasons to file may include:

- Water/hot water, heat, and electrical/gas are not in good working order
- Plumbing facilities, including cold and hot water, are not in good working order (hot water must be at least 120 degrees)
- Roof, windows, walls and/or doors are not water/weatherproof
- Building and property are not clean and free from vermin and/or bug infestations
- 2. There is a reduction in housing services and/or maintenance for the tenant's unit and/or at their property

Reasons to file may include:

- New charges for services, like a parking spot or utilities, that were once included in the rent amount but are now being charged in addition to the rent
- Amenities closure or removal (for instance, a pool being closed or filled in)

### C. Tenant Hardship

If you receive a lawful rent increase above the AGA using one of those methods, and qualify as having a "hardship condition," you can file a petition for undue tenant hardship to request the increase amount that is above the AGA not be allowed. Below are the hardship conditions as defined by the CSFRA Regulations. Tenant Hardship Petitions require a separate form. Please visit <a href="mountainview.gov/rentstabilization">mountainview.gov/rentstabilization</a> or contact staff for a copy of the form or more information.

Hardship Conditions Defined by the CSFRA Regulations						
Hardship Condition		Household Income Limit or Rent Burden Status*	Additional Criteria**			
a.	Inadequate Household Income	100% of AMI or Severe Rent Burden	n/a			
b.	Families with Children	120% of AMI or Severe Rent Burden	Children under the age of 18			
c.	Senior Household	120% of AMI or Severe Rent Burden	Person who is 62 or older			
d.	Persons with Disabilities	120% of AMI or Severe Rent Burden	Person who is disabled			
e.	Persons who are Terminally III	120% of AMI or Severe Rent Burden	Person who is terminally ill			
f.	Other	N/A	Other extenuating circumstances			
* Severe Rent Burden means the household spends more than 50% of household income on rent.						
** The home must be the primary residence of the person with the hardship condition.						

The table below provides the 100% and 120% AMI limits based on household size.

State Annual Area Median Income (AMI) for Santa Clara County in 2024								
Household Size 1 2 3 4 5 6 7 8								
100% AMI	\$129,000	\$147,450	\$165,850	\$184,300	\$199,050	\$213,800	\$228,550	\$243,300
120% AMI	\$154,800	\$176,900	\$199,050	\$221,150	\$238,850	\$256,550	\$274,250	\$291,900

Rent Stabilization Division, City of Mountain View

### **Petition Filing Checklist**

A quick overview of the steps to file and serve your petition are provided below. More detailed instructions for downward adjustment of rent petitions can be found online at <a href="mailto:mountainview.gov/rentstabilization">mountainview.gov/rentstabilization</a>.

1.	☐ Gather <u>supporting documents</u> (see Detailed Instructions for help)
2.	☐ Complete the <u>petition packet</u> :
	☐ Petition form
	☐ Workbook
	☐ Notice of Submission and Proof of Service
3.	☐ Undergo an <u>informal review</u> (optional)  Submit the following documents by email to Joann Pham at <u>joann.pham@mountainview.gov</u> :
	☐ Completed <i>petition packet</i>
	☐ Supporting documents
4.	$oxedsymbol{oxed}$ Serve the petition on the Landlord or Property Manager, including:
	$\square$ Before serving, make two copies, one for yourself and one for the Rent Stabilization Division
	☐ Signed <i>petition packet</i>
	☐ Blank Response Notice form
	Use <u>one</u> of the methods below:
	a. Mail
	b. Personal Service
	c. Email (can only be used if you regularly communicate with your Landlord by email)
5.	$\square$ <u>File the petition</u> with the Rent Stabilization Division, including:
	☐ Signed <i>petition packet</i>
	☐ Supporting documents
	Use <u>one</u> of the methods below:
	a. Email (preferred method) to Joann Pham (joann.pham@mountainview.gov)

# What to Expect Next

• Within 30 days of filing, Rent Stabilization staff will notify all parties if the petition is accepted.

Mail to Rent Stabilization Division, 500 Castro Street, Mountain View, CA 94041

- If you marked interest in a Voluntary Settlement Meeting, Rent Stabilization staff will contact the Landlord or Property Manager to confirm their interest in the meeting.
- Rent Stabilization staff will schedule and notify affected parties of the Voluntary Settlement Meeting, Prehearing Meeting, and/or Hearing dates by email unless a party does not have access to email.
- Once the Hearing process concludes, a Decision will be issued within 60 days after the close of the Hearing Record.

For more information, including detailed instructions, about the petition process, please visit mountainview.gov/rentstabilization.



# HOUSING DEPARTMENT RENT STABILIZATION DIVISION

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# TENANT PETITION FOR DOWNWARD RENT ADJUSTMENT: UNLAWFUL RENT, FAILURE TO MAINTAIN HABITABLE PREMISES, AND/OR REDUCTION IN HOUSING SERVICES OR MAINTENANCE

I. General Informat	ion	
A. Tenant Information	1	
Name:	Phone	:
Email:		
Petition Address and	Rental Unit Number:	
(Street Address)		(Unit Number)
Current or Mailing A	ddress (if different from above):	
(Street Address)		(Unit Number)
(City)	(State)	(Zip Code)
B. Interpretation and	Translations Support	
Se dispone de apoyo de	slations support is available. If needed interpretación y traducción. Si lo necc 持。如有需要, 请在下面注明语言。	, please indicate language below. esita, indique el idioma a continuación.
C. Roommate Informa	ntion	
•	act information of adult roommates o and paid rent during the time covered	r any other person(s) above 17 years old who by this petition.
Name:	P	hone:
Mailing Address:		
Email:		
Name:	Р	hone:
Mailing Address:		
Email:		
	hattach add	itional nages as needed )

DISCLAIMER: Neither the Rental Housing Committee nor the City of Mountain View make any claims regarding the adequacy, validity, or legality of this document under State or Federal law. This document is not intended to provide legal advice. Please visit mountainview.gov/rentstabilization or call 650-903-6136 for further information.

# D. Representative Information

If you wish to authorize a Representative to file this petition on your behalf or appear on your behalf, a **Representative Authorization Form must be completed and submitted with this petition.** Please provide the following information for your Representative below.

	Name:	Phone:	
	Mailing Address:	·	
	Email:		
E.	Landlord Information	on	
	ase provide contact i lecting rent.	nformation of property owner(s) and/or property n	nanager(s) responsible for
	Name:	Phone:	
	Mailing Address:		
	Email:		
	Name:	Phone:	
	Mailing Address:		
	Email:		
II.	Rent History (if a	pplicable)	
		periodic payments, including additional payment for	or parking, utilities, pets,
		onetary consideration provided under a rental hou	
-	Move-in Date:	dered, or goods provided for the benefit of the Lan	uioru.
2.		October 19, 2015: (If applicable)	\$
	Initial Rent Amount	-	
3.		er October 19, 2015)	\$
4.	<b>Current Rent Amou</b>	nt:	\$

# III. Ground(s) for Petition

This Petition is filed on the basis of one or more of the following conditions: (check each box that applies)

A.	Unla	nlawful Rent						
		I am disputing the rent increase(s) given below:						
			2024 AGA (2.4%)		2023 AGA (5.0%)		2022 AGA (5.0%)	
			2021 AGA (2.0%)		2020 AGA (2.9%)		2019 AGA (3.5%)	
			2018 AGA (3.6%)		2017 AGA (3.4%)			
		Rent	increase was calculated in	correc	tly			
		Bank	ed rent increase was calcul	lated i	incorrectly			
		Bank	able 2.6% rent increase wa	s unla	awfully imposed			
		More	e than one rent increase wa	as imp	osed within a 12-month per	iod		
		Rent	roll back was not impleme	nted				
		☐ Miscalculation of base rent						
	☐ Improper notice of rent increase							
	☐ Rent increase(s) given while substantially noncompliant with the CSFRA: (Describe below)							
		Other	and the American Consider to	1 - 1				_
		Otne	er unlawful rent: (Describe k	peiow)				_
B. Habitability and Housing Service Reduction							-	
		Habi	tability issues					
		Exan	nples of Habitability issues in	nclude	broken heater, pest infesta	tions,	and water leaks	
	☐ Reduction in Housing Services or maintenance							
		Exan	nples of reduction in Housing	g Serv	ices include loss of use of lau	ındry j	facilities and parking	

# **IV.** Documentation

Submit copies of the following documents in your possession (and any other documents you believe are relevant to your petition). Please submit <u>copies</u> only and keep the original documents for your records. Check the box(es) below to indicate the type(s) of documentation being submitted.

	Documentation				
For a	ıll claiı	ms			
		Lease(s)/rental agreement(s)			
		Lease Addendum(s)			
		Relevant correspondence with Landlord or F	Property Manager		
For u	ınlawf	ful rent issues			
		Rent Increase notices			
		Proofs of payment of rent			
For h	nabital	bility and housing service reduction issues			
		Proof Landlord was aware of the condition of	or housing service reduction		
		Photos, videos, or recordings of the condition	ons		
		Other: (Describe below)			
V. W	Vitne	sses			
•		•	n your petition, or your authorized representative, ng the hearing, please fill out the section below.		
A wit	tness o	can be anyone with knowledge related to the	condition(s) presented in your petition.		
		Witness	List		
Pleas	se indi	icate:			
	Yes, t	there are additional witnesses other than the	petitioner (fill out the witness information below.)		
	☐ No, there are not additional witnesses other than the petitioner				
		Name	Торіс		
1.					
2.					
	My witness(es) is(are) unable to attend the Hearing. I request that they be able to provide a written statement instead of verbal testimony.				

# **VI. Missing Documentation** Use this section to identify any missing documentation and explain why you have not attached documentation, including why it was not readily available to you and/or what actions, if any, you took to try to get this document.

VII. Additions/Explanations
Use this section to explain the issues in your petition, including detailed descriptions of the habitability and/or housing service reduction issues, if any.

VIII. Request for Voluntary Settlement Meeting
A voluntary settlement meeting allows you the opportunity to meet privately with a trained facilitator and the affected parties to discuss issues brought up in the petition. If a mutual understanding is reached, the facilitator will draft a binding agreement and the petition will be resolved without going to a hearing. Any settlement agreement will be a private record and is not subject to public disclosure.
☐ I request a voluntary settlement meeting
☐ I do not request a voluntary settlement meeting
IX. Availability for Meetings
Please provide your weekday availability for scheduling of the settlement meeting, prehearing conference, and hearing (e.g., Mondays and Tuesdays at 2 p.m. or later, Wednesdays between 12 - 1 p.m., and Thursdays and Fridays between 10 - 11 a.m.).
X. Declaration
I (we) declare under penalty of perjury under the laws of the State of California that the contents of the foregoing Petition and all attachments and accompanying documents, are true and correct and complete.
A completed Notice of Submission and Proof of Service to Landlord of a Petition Requesting Downward Adjustment of Rent is attached with a blank Response Notice form.
Signature:
Print Name:
Date:
Signature:
Print Name:
Date:
Este formulario está disponible en español y mandarín.

此表格有西班牙语和中文版本。